

The z/Approach for Setting Up a z/OS Operating Environment

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Norman Hollander

Computer Associates

Technology Services

Senior Consultant, Mainframe West

norman.hollander@ca.com

310-957-3737

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Introduction

- This presentation discusses a process for implementing z/OS into several Operating Environments
- The Target Operating Systems are z/OS 1.4 and above

Reasons

- **Create an Environment to Implement System Software and Products in a timely manner (potentially eliminating a need for IPL windows)**
- **Create an Environment to Implement System Software and Products using a Systems Management Approach (Roll-out/Delivery Process)**
- **Create an Environment that facilitates Exercising D/R Processes**

Reasons

- **Create an Environment to support High Availability and Continuous Availability (24x7x365 and Automatic System Failure Recovery)**
- **Create an Environment to support Increased Data Sharing and Maximize Coupling Facility Resources**
- **Create an Environment to Simplify Operations and Client Usability**

What is z/OS

- It is a concept in large system Mainframe Software Integration that increases System Engineering Productivity through the unique packaging of the Operating System Environment and all of its supporting components
- It provides new arenas to the mainframe environment by supporting an Open System Platform using the UNIX Systems Server, Component Broker, and Websphere MQ. And Websphere Application Servers

What is the z/Approach?

- **Based on the z/OS ServerPack and Recommended Service Upgrades (RSU), it is a Systems Managed process for defining and installing the Operating System Environment**
- **It is a methodology for rolling out a certifiable Operating System Environment in a timely and orderly manner to all System Images on all Sysplexes**

Problems

- In past recent years, consistent Operating System Product Support and related Component Maintenance were not always performed in a timely manner
- Different versions of Support Software were supported and maintained on an irregular schedule
- In many instances, "fixes" were applied to support Hardware Upgrades and/or Client Demands

Opportunity

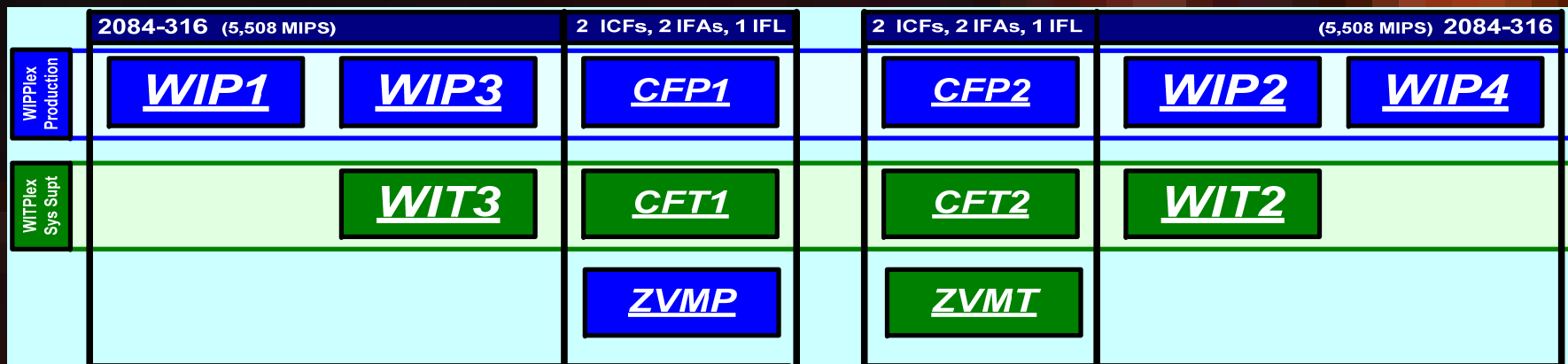
- **The z/OS Operating System Environment provides a solid foundation of completely integrated and tested Operating System Components and Subsystems**
- **The z/Approach provides an Operational Environment that increases Staff Productivity while reducing the amount of Time needed to support that Environment**

LPAR Configuration

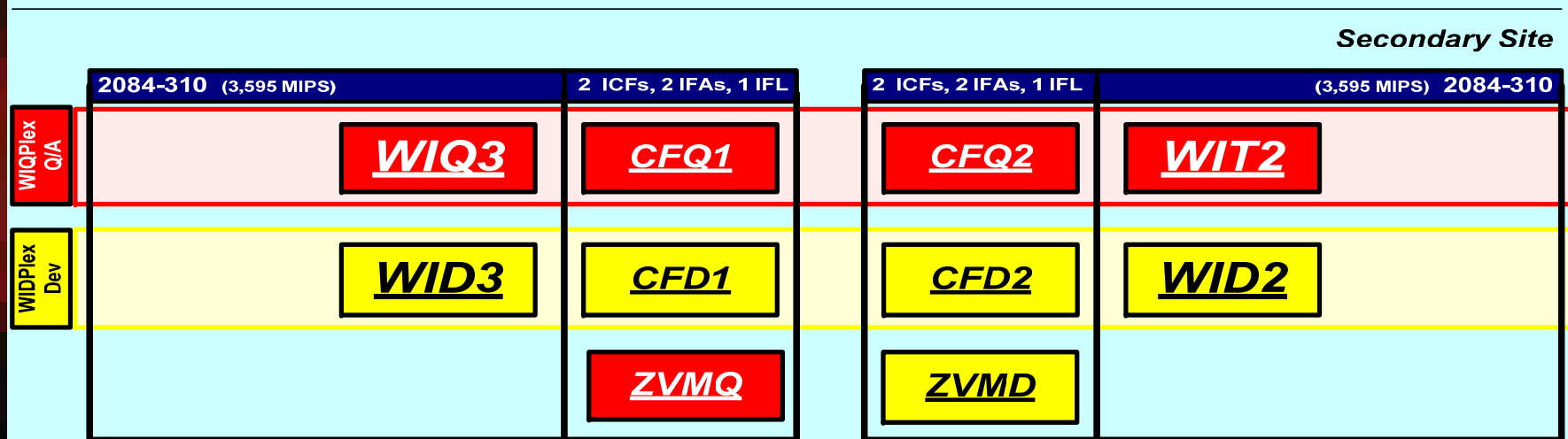
Strategy: Sysplex and LPAR Names are defined to provide unique identification within the Data Centers, and for those outside connections into the organization

- ◆ ***WIPPLEX:*** The Production SysPlex, comprised of 4 Images (WIP1, WIP2, WIP3, WIP4)
- ◆ ***WIQPLEX:*** The Q/A SysPlex comprised of 2 Images (WIQ2, WIQ3)
- ◆ ***WIDDPLEX:*** The Development SysPlex comprised of 2 Images (WID2, WID3)
- ◆ ***WITPLEX:*** The Support SysPlex comprised of 2 Images (WIT2, WIT3)

Welcome to Wizard Industries



Primary Site



Secondary Site

z/OS Symbols

Strategy: **Define Symbols to Facilitate Maintenance Process and Operational Identification**

PROCLIBs	all members and JCL are identical (not version or location dependent- NET, TCPIP, FTP, etc.)
PARMLIBs	all members and PARMs are identical (VTAMLST, JES2PARM, etc.)
STEPLIBs	all DSNs are identical and use Symbolic (SYS2.&SUBPLEX.LOADLIB)

z/OS Symbols

SYS2.AAPPLEX.PARMLIB(IEASYMAP)

```
SYSDEF                                /* GLOBAL DEFS */
      SYMDEF(&SYSENV.='P')              /* SYSTEM ENVIRONMENT */
      SYMDEF(&PLEXID.='AP')            /* SHORT SYSPLEXID */
```

```
SYSDEF    LPARNAME(AAP1)
            SYSNAME(AAP1)
            SYMDEF(&SUBPLEX.='&SYSNAME(1:3)')
            SYMDEF(&SUBAREA.='01')
            SYMDEF(&LPARNUM.='01')
            SYMDEF(&LPARID.='1')
            SYMDEF(&JESNODE.='11')
```

```
SYSDEF    LPARNAME(AAP3)
            SYSNAME(AAP3)
            SYMDEF(&SUBPLEX.='&SYSNAME(1:3)')
            SYMDEF(&SUBAREA.='03')
            SYMDEF(&LPARNUM.='03')
            SYMDEF(&LPARID.='3')
            SYMDEF(&JESNODE.='31')
```

LOAD Parm

SYS0.IPLPARM(LOADWP)

IODF	A1 SYS0	WIP1	WP	Y
NUCLEUS	1			
NUCLST	WP			
PARMLIB	SYS0.SHARED.PARMLIB			
PARMLIB	SYS2.WIPPLEX.PARMLIB			*MCAT*
SSYCAT	PMCAT1123CATALOG.WIPPLEX.MASTER.PRIMARY			SYS2
SYSPLEX	WIPPLEX			

HWNAME	PROCA
LPARNAME	WIP1
IEASYM	(WP,P1,L)
SYSPARM	(WP,P1,L)

LPARNAME	WIP3
IEASYM	(WP,P3,L)
SYSPARM	(WP,P3,L)

HWNAME	PROCB
LPARNAME	WIP2
IEASYM	(WP,P2,L)
SYSPARM	(WP,P2,L)

LPARNAME	WIP4
IEASYM	(WP,P4,L)
SYSPARM	(WP,P4,L)

IPL Params

SYS2.WIPPLEX.PARMLIB(IEASYSWP)

**CLOCK=WP,
CON=(WP,NOJES3),
COUPLE=WP,
DEVSUP=WP,
DIAG=WP,
LOGREC=SYS2.&SYSNAME..LOGREC,
MSTRJCL=WP,
PAGE=(SYS2.&SYSNAME..PAGEPAA,
SYS2.&SYSNAME..PAGECSAA,
SYS2.&SYSNAME..PAGECLA,
SYS2.&SYSNAME..PAGECLB,
SYS2.&SYSNAME..PAGECLC,
SYS2.&SYSNAME..PAGECLD,
SYS2.&SYSNAME..PAGECLE,
SYS2.&SYSNAME..PAGECLF,
SYS2.&SYSNAME..PAGECLG,
SYS2.&SYSNAME..PAGECLH,
SYS2.&SYSNAME..PAGECLI,
SYS2.&SYSNAME..PAGECLJ,L),
PROD=WP,
PROG=(WP,&SYSNAME),
VIODSN=SYS2.&SYSNAME..STGINDEX**

SYS2.WIPPLEXX.PARMLIB(IEASYSWP1)

**CMD=(WP,P1),
CSA=(1600,64M),
LOGCLS=9,
SQA=(6,128M)**

Data Set Naming Conventions

- **Strategy:** Define a Naming Convention that allows easy association of System Data
- **Run-time Data Sets**
hlq.vendor.product.sysplex.description
- **Installation Data Sets**
hlq.vendor.product.version.description

HLQ Naming Conventions

- **Strategy:** Version Numbers do NOT exist in Production, SysPlex affiliation is provided, System Image affiliation is provided, Online Region affiliation is provided, Test designation is provided
- ***SMPE*** z/OS Installation Data Sets, SMP/E Data Sets, ServerPack Libraries (Access is very limited)

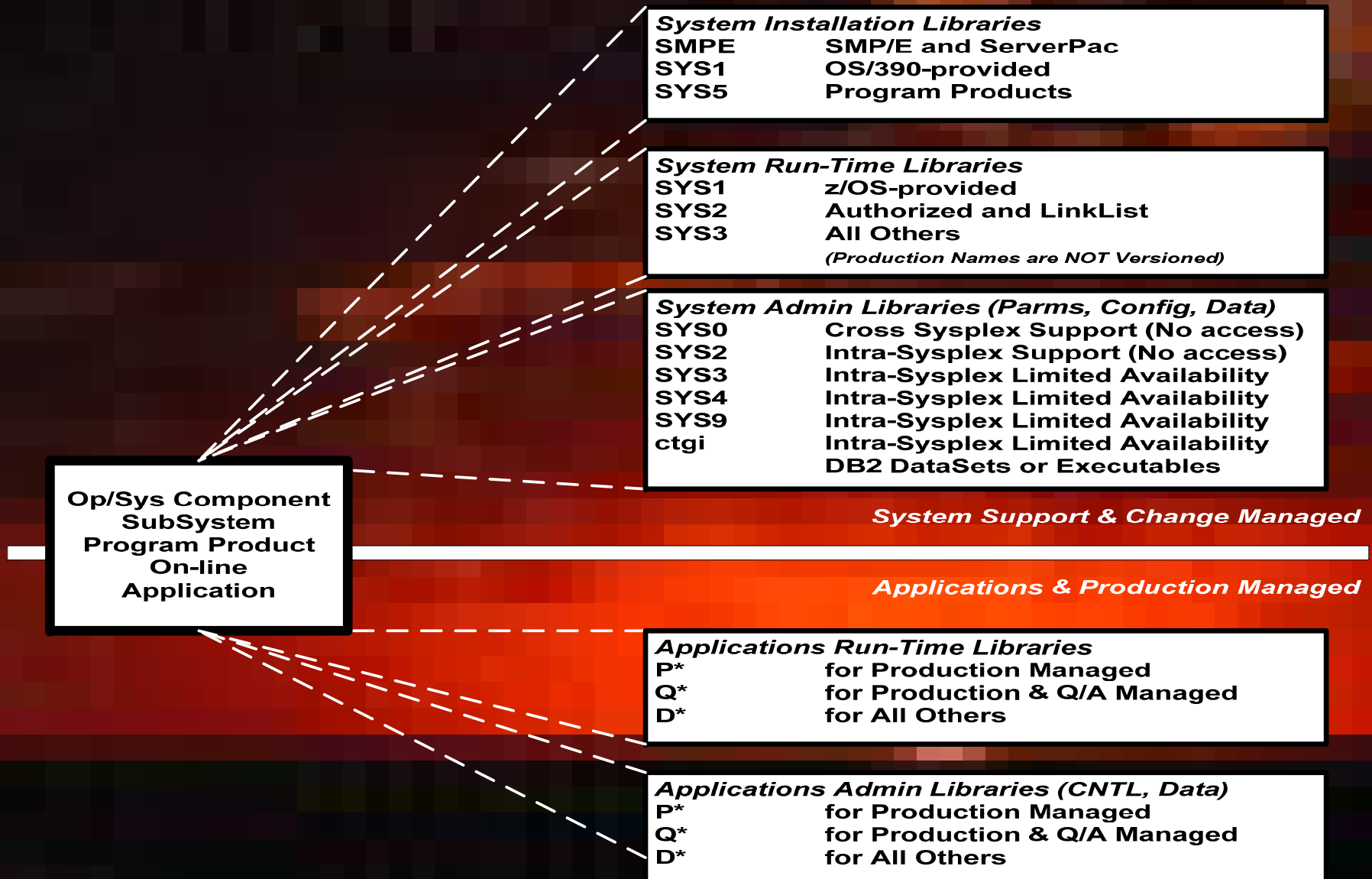
HLQ Naming Conventions

- ***SYS0*** **SysPlex-wide Shared Data Sets (IODFs, PARMLibs, Control Files, etc.)** (Access is very limited)
- ***SYS1*** **Sysplex-wide Non-Shared Data Sets as provided by z/OS Install Process and RSU**
(Access is limited to R/O)
- ***SYS2*** **Sysplex-wide Shared Data Sets for Authorized and LinkListed Libraries** (Access is limited to Execute-only)

HLQ Naming Conventions

- ***SYS5*** **Sysplex-wide Shared Data Sets
for non-SMP/E Product
Installation Libraries**
(Access is very limited)
- ***SYS9*** **Sysplex-wide Shared Data Sets
that do NOT require any Backup
Processes (Journals, Logs,
Dumps, Temporary
Data Sets)**
for (Access is very limited, with specific R/O access
Data Center Staff)

Implementation Levels

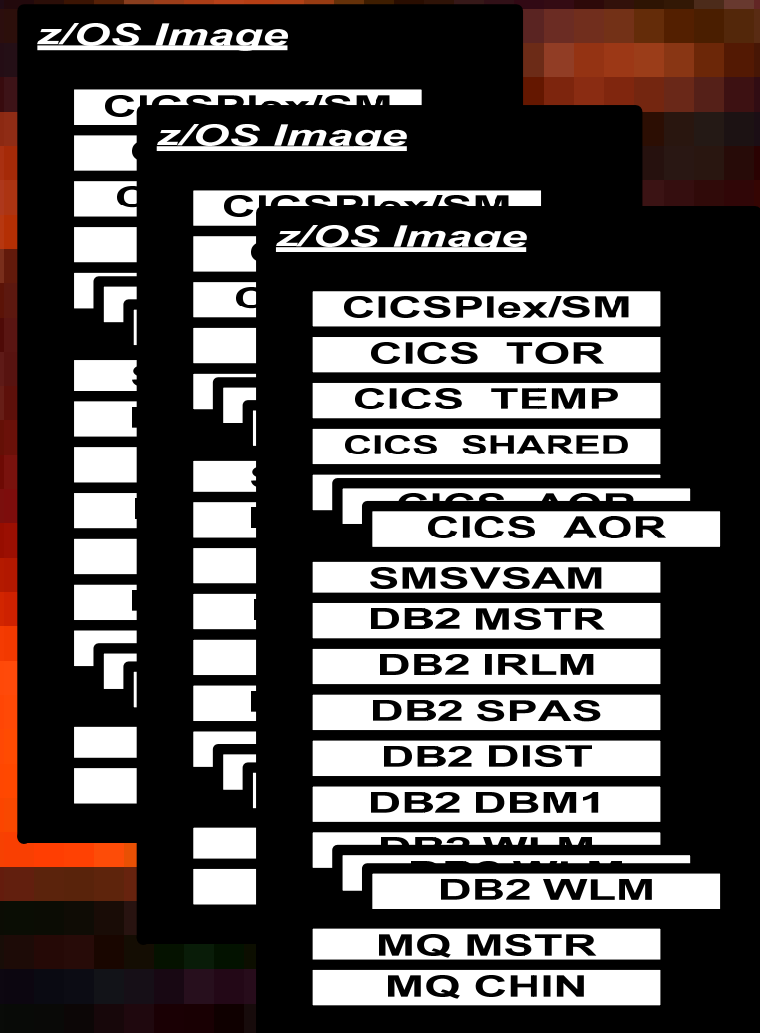


Online Regions

- Define Foundation for High Availability and Continuous Availability
- Define Foundation for Parallel Sysplex Data Sharing
- Create easy Identification of Online Components
- Create Unique Names within and across the SysPlexes
- Create Unique Names to Take Advantage of OS/390 Symbolics
- Incorporate *CTGI* method of Naming Conventions to correspond to SYSIDNT in CICS and SSN in DB2

Online Regions

- CICSplex/SM
- Terminal Owning Regions
- Temp Storage Server
- CF Shared Data Region
- Application Owning Regions
- SMSVSAM
- DB2 Master
- DB2 Lock Manager
- DB2 Stored Procedures
- Distributed DB2
- DB2 APPL Env
- MQ Master
- MQ Applications



Online Regions CTGI Method

- **C** **Collection of Regions within the same SysPlex (P,Q,D,T)**
- **T** **Type of Region or SubSystem (C for CICS, D for DB2, M for MQ)**
- **G** **Group Association of Regions that are related to each other (Application A, Application B)**
- **I** **Iteration Indicator or LPAR Allegiance**

Online Regions Naming Convention

CTG I x x x x

- **CPSM**
- **TOR1, TOR2**
- **TMP1, TMP2**
- **SHR1**
- **AOR1, AOR2**
- **MSTR**
- **IRLM**
- **SPAS**
- **DIST**
- **DBM1**
- **WLM**
- **CHIN**

Online Regions

<i>Region</i>	<i>SYSIDNT</i>	<i>Region</i>	<i>SSID/GrpID</i>
PCA1CPSM	A1M1	PDA1MSTR	PDA1/PDAG
PCA1TOR1	A1T1	PDA1IRLM	
PCA1AOR1	A1A1	PDA1SPAS	
PCA1AOR2	A1A2	PDA1DIST	
PCA1SHR1	A1C1	PDA1DBM1	
PCA1TMP1	A1S1	PDAGWLM	
EYUCASP1			

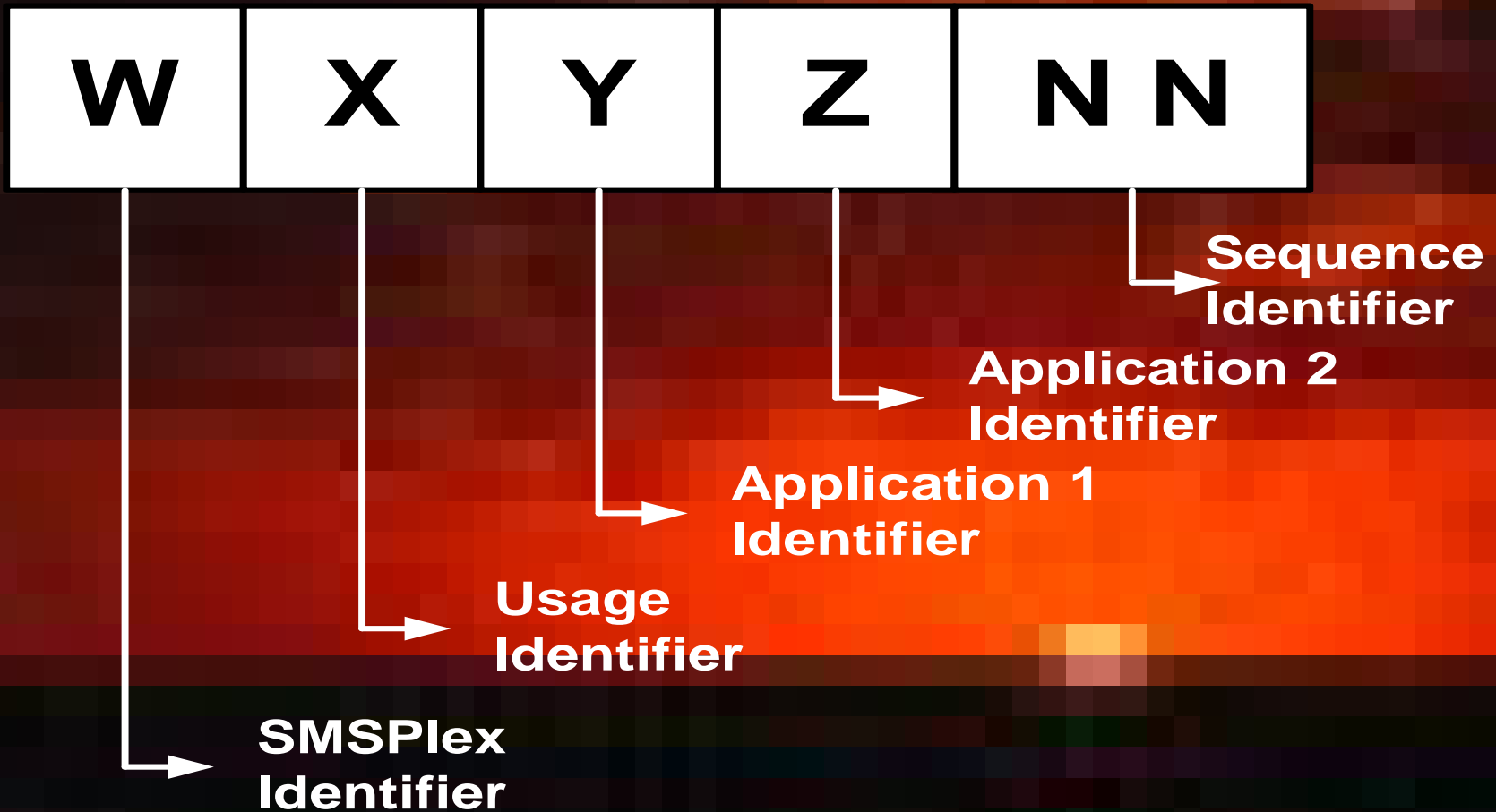
APPLID is comprised of a Descriptive Literal (CICS) or a VTAM SubArea (A01) PLUS SYSIDNT.

Example: CICSA1M1 or A01A1T1)

DASD Volume Naming Conventions

- **Strategy: Define a Naming Convention that allows easy association of Volumes to System**
- **Only a Small Number of Volumes are shared across the Sysplexes**
- **High Percentage (80-85%) of Volumes are SMS-managed**

DASD Volume Naming Conventions



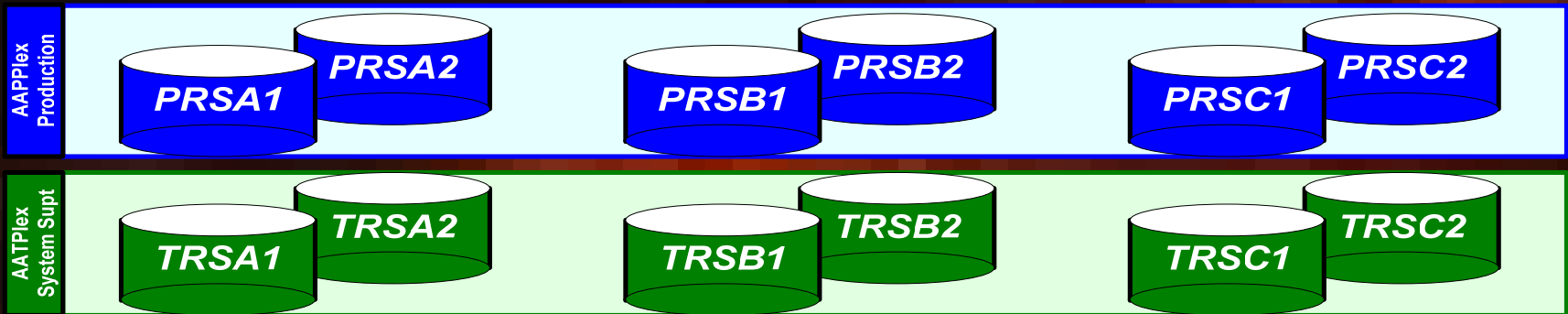
DASD Volume Naming Conventions

- **SMSplex Identifier**
 - P WIP1, WIP2, WIP3, WIP4
 - Q WIQ2, WIQ3
 - D WID2, WID3
 - T WIT2, WIT3
 - S All Plexes
- **Usage Identifier**
 - I Product Installation
 - J JES2
 - P Paging
 - S SMS Managed
 - R SYSRES
 - Y System
- **Application Identifier**
 - PM Product Maintenance
 - JCK Checkpoint
 - JSP SPOOL
 - SCC Production Transaction Servers
 - SDV General Batch Datasets
 - SMD Development TMM
- SMP Production TMM
- SPI Production Image Datasets
- SPP Production Preferred Batch
- SPV General Batch
- SQA Q/A
- STS TSO User Datasets
- SUS UNIX HFS
- SYF SMF Staging Datasets
- SYL Application Libraries
- SYM Performance Databases
- SYS MVS System Datasets
- SYW Work/Temp Datasets
- S2P Production DB2
- S2D Development DB2
- YCJ CICS System Journals/Logs, no Backup
- YCL CICS System Libraries
- YDJ DB2 System Journals/Logs, no Backup
- YDL DB2 System Libraries
- YMJ MVS System Journals/Logs, no Backup
- YMJS SMF MANx Datasets, no Backup
- YML MVS System Libraries
- YMR MVS System RACF Databases
- YMS MVS System Data, all SysPlex Shared

SYSRES Volume Structure

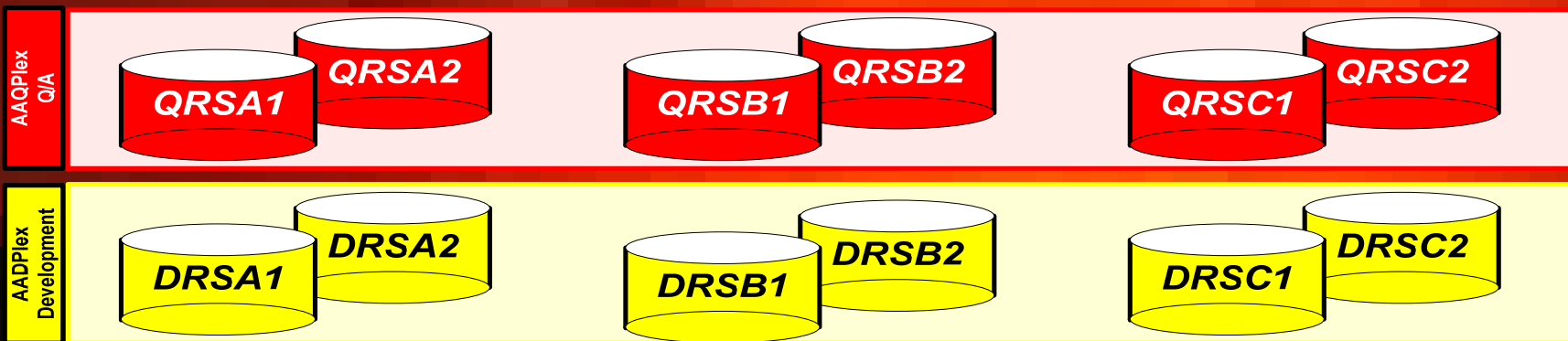
- **3 Pairs of SYSRES Volumes to support multiple Operational Environments**
Previous, Current, Future
- **Created from Server Pack**
- **&SYSRS1 and &SYSRS2 symbols used**
- **Data Set Placement Recommendations from Appendix E: z/OS Planning for Installation**

SYSRES Volume Structure



Primary Site

Secondary Site



System Catalog Structure

- 1 Shared Master Catalog per SysPlex
- SYS1 and SYS2 datasets are defined
- TSO USERIDs and all other HLQs are referenced to other User Catalogs
- Master CATALOG.AAxPLEX.MASTER.PRIMARY
 CATALOG.AAxPLEX.MASTER.BACKUP
 (a DFDSS Concurrent Copy on another
 volume)

System Catalog Structure

SMPE	CATALOG.WISPLEX.SMPE.PRIMARY CATALOG.WISPLEX.SMPE.BACKUP (Shared Catalog across all images excluded from GRS)
SHARED	CATALOG.WISPLEX.SHARED.PRIMARY CATALOG.WISPLEX.SHARED.BACKUP (Shared Catalog across all images for SYS0 HLQ)
SYSDATA	CATALOG.WIxPLEX.SYSDATA.PRIMARY CATALOG.WIxPLEX.SYSDATA.BACKUP (SYS9 HLQ with No Data Set Backups)
SYSLIBS	CATALOG.WIxPLEX.SYSLIBS.PRIMARY CATALOG.WIxPLEX.SYSLIBS.BACKUP (SYS3, SYS4, SYS5 HLQs)

Application and TSO Catalog Structures

- Several User Catalogs per Sysplex to insure adequate performance, backup, and serviceability

TSO	CATALOG.WIxPLEX.TSO.SYS
	CATALOG.WIxPLEX.TSO.DCS
	CATALOG.WIxPLEX.TSO.APS
	CATALOG.WIxPLEX.TSO.CLI
	CATALOG.WIxPLEX.TSO.VEN

Application and TSO Catalog Structures

Apps

CATALOG.WI xPLEX.BATCH.xAPPL1

CATALOG.WI xPLEX.BATCH.xAPPL2

CATALOG.WI xPLEX.ONLINE.xAPPL1

CATALOG.WI xPLEX.ONLINE.xAPPL2

SMP/E Environments

- SMP Libs contained on a Mod 9
- 1 Global Zone for all Images and Targets
- TLIBs on a dedicated Mod 9
- SMP Catalog is unique to SMP Environment
- SMP Volumes are shareable across the SYSplexes
- Each SYSRES pair maintained as a Target Zone with related SMP Datasets on them
- SMP Zones are created with like Products (BCP, CICS, DB2, VTAM, etc.)

PARMLIB Structure

- **Strategy:** Define a Naming Convention that allows easy association of PARMLIBs and their Members
- **Members are shared within the Sysplex utilizing Symbolics**
- **SYS0 PARMLIBs span Sysplexes**
- **PARMLIBs are defined at a Sysplex and Image level**

PARMLIB Structure

- Example

SYS0.WIS.JES2PARM	Shared
SYS2.WIP.JES2PARM	SysPlex
SYS2.WIP1.JES2PARM	Image

- Suffixes- 00 is NOT used, Sysplex Name, Image Name, or Shared is used

IEASYSWP COMMNDW1 COUPLEWS

LPALIB Structure

SYS2.WIPPLEX.PARMLIB(PROGW P)

**SYSLIB LPALIB(SYS2.&SUBPLEX.LPALIB)
LPALIB(SYS2.&SYSNAME.LPALIB)
LPALIB(SYS1.LPALIB)
LPALIB(SYS2.&SUBPLEX.CICS.LPALIB)
LPALIB(SYS2.&SYSNAME.CICS.LPALIB)**

Plus DB2, SDSF, TSO, RMF, TCP/IP, etc.

LINKLIB Structure

SYS2.WIPPLEX.PARMLIB(PROGWGP)

LINKLIST DEFINE NAME(WP)

LINKLIST ADD NAME(WP)

DSNAME(SYS2.&SYSNAME..LINKLIB)

LINKLIST ADD NAME(WP)

DSNAME(SYS2.&SYSCLONE..AUTH.LINKLIB)

LINKLIST ACTIVATE NAME(WP)

**Plus all SYS1 LinkLibs, SYS2 Product Libs
(Only SYS1 and SYS2 HLQs)**

APFLIB Structure

SYS2.WIPPLEX.PARMLIB(PROGWP)

APF FORMAT(DYNAMIC)

APF ADD

DSNAME(SYS1.COMDLIB)

VOLUME(&SYSR2)

APF ADD

DSNAME(SYS2.&SUBPLEX..AUTH.LINKLIB)

SMS

**Plus all SYS1 APFLibs, SYS2 Product Libs
(Only SYS1 and SYS2 HLQs)**

Master JCL Definition

- **Strategy:** The Master JCL is defined in the PARMLIB Concatentation, rather than as a Load Module in SYS1.LINKLIB. For each SysPlex, IEASYSxx member as indicated by MSTR=xx. points to the

```
//IEFJOBS DD DISP=SHR,DSN=SYS2.&SYSNAME..STCJOBS
//          DD DISP=SHR,DSN=SYS2.&SYSPLEX..STCJOBS
//IEFPDSI DD DISP=SHR,DSN=SYS2.&SYSNAME..PROCLIB
//          DD DISP=SHR,DSN=SYS2.&SYSPLEX..PROCLIB
//          DD DISP=SHR,DSN=SYS1.PROCLIB
//          DD DISP=SHR,DSN=SYS1.IBM.PROCLIB
//IEFPARM DD DISP=SHR,DSN=SYS2.&SUBPLEX.PARMLIB
//          DD DISP=SHR,DSN=SYS1.PARMLIB
//***** IEFPARM DDCARD SUPERCEDED BY
LOADxx
```

Language Environment Structure

- Strategy: LE ParmS are implemented in all Sysplexes as they are in Production
- LE Loadlibs are included in the LinkList and should NOT be specified in STEPLIBs or JOBLIBs
- LE is supported from the base OS/390 ServerPack and have SYS1 DSNs (SYS1.CEE.*)
- LE-specific Sub-routines reside in SYS1.CEE.SCEELINK

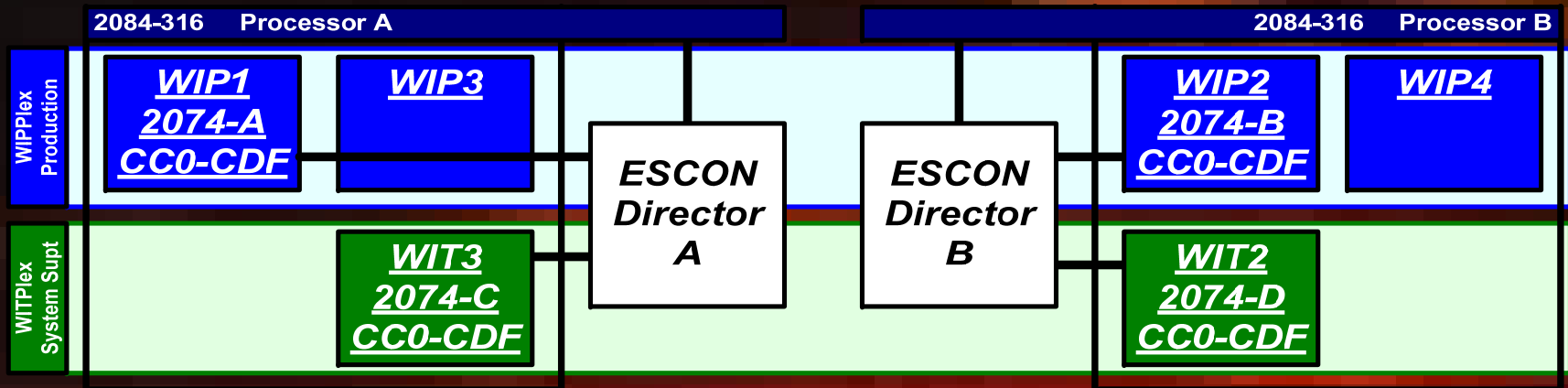
CICS ERRCOUNT=(0,OVR)
 TERMTHDACT=((DUMP,OVR))
 STORAGE=((00,NONE,NONE,OK),OVR)
Batch/TSO ABTERMENC=((ABEND,OVR))

ANYHEAP=((32K,16K,ANYWHERE,FREE),OVR)

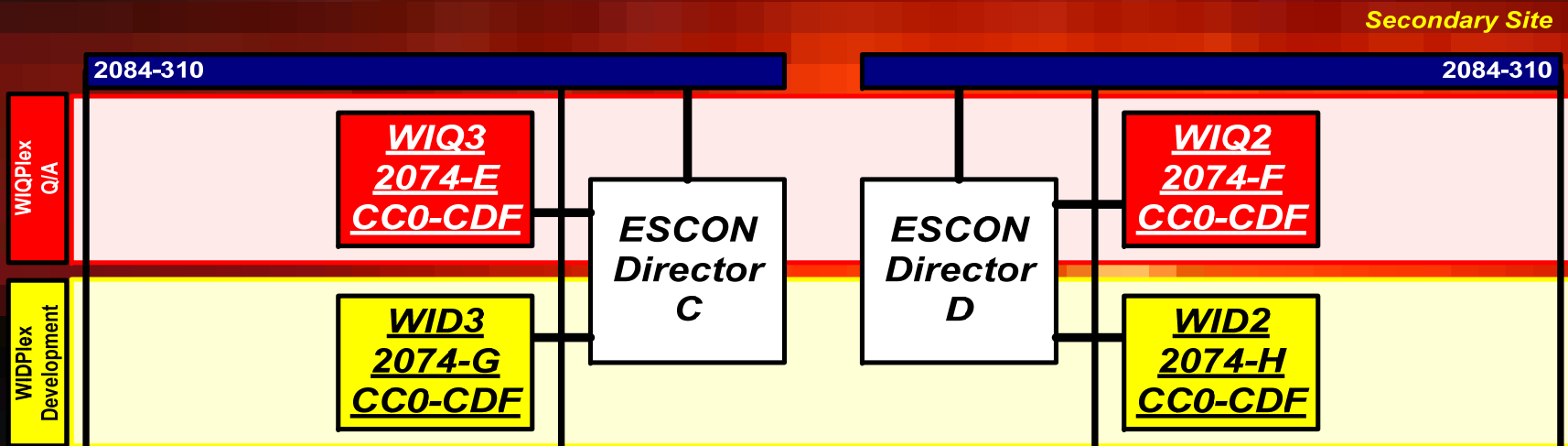
Console Configuration

- **Strategy:** Each SysPlex will have at least 2 Console Controllers to provide continuous Console availability
- **CC1** MSTCons
- **CC4** AltCons, Tape Pool
- **CC6** AltCons, Automation (DFT)
- **CC8** AltCons, Printer Pool
- **CCC** AltCons, Network Area

Console Configuration



Primary Site



Secondary Site

Console Configuration

SYS0.SHARED.PARMLIB(CONSOLWP)

**CONSOLE DEVNUM(SYSCONS)
NAME(SYSCN@&SYSCLONE)
AUTH(ALL)
ROUTCODE(NONE)
LEVEL(ALL,NB)
CMDSYS(*)
MSCOPE(*)
UD(Y)
MONITOR(JOBNAMES.T)**

**CONSOLE DEVNUM(6C1) MSTCONS
UNIT(3270-X)
NAME(MTO1@&SYSCLONE)
AUTH(ALL)
USE(FC)
ALTGRP(MTOGRP)
Etc.**

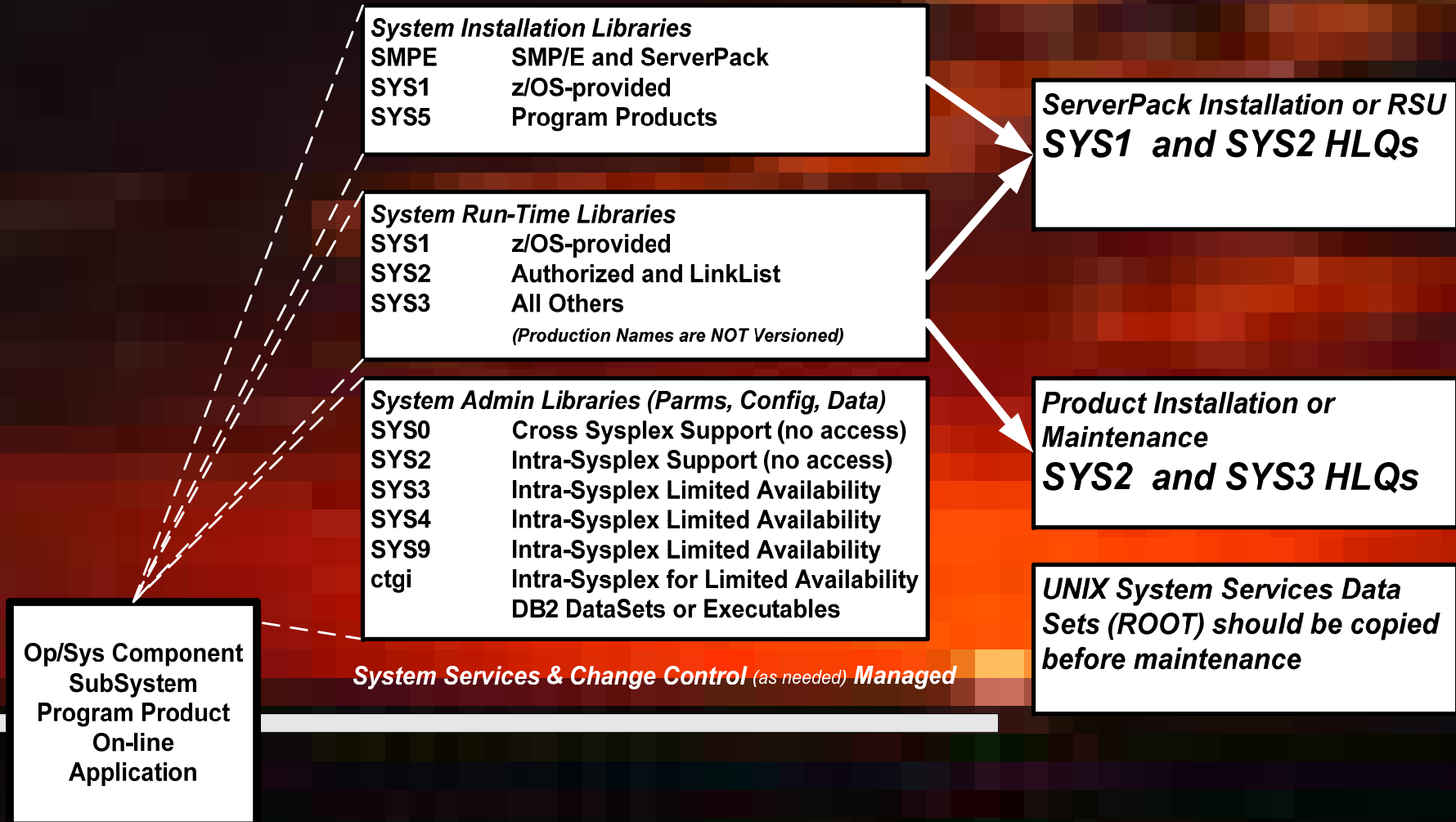
**CONSOLE DEVNUM(SUBSYSTEM)
AUTH(ALL)
NAME(SS01@&SYSCLONE)**

Up to 99

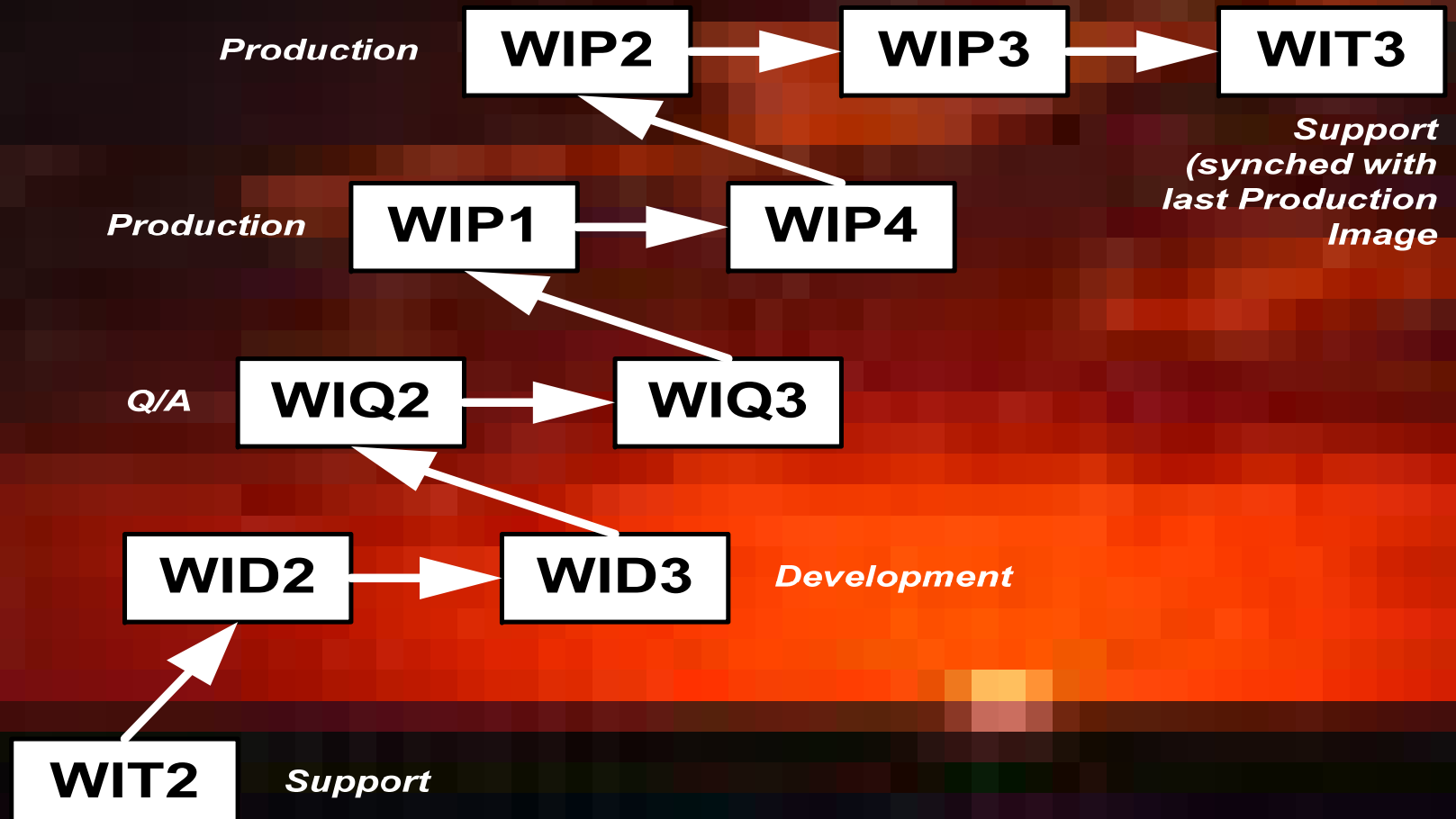
SYS2.WIPPLEX.PARMLIB(CNGRPWP)

**GROUP NAME(MTOGRP) /* CONSOLE GROUP IN MTO AREA
MEMBERS(MTO1@P1,MTO1@P2,MTO1@P3,MTO1@P4)**

Roll-Out Process



Roll-Out Process



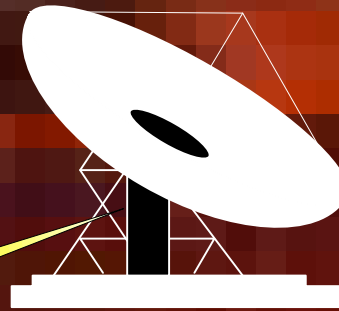
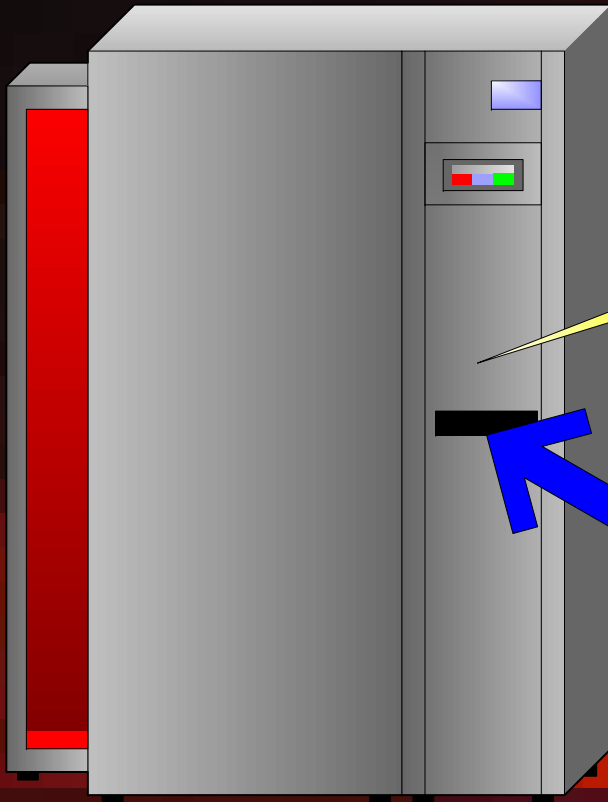
Maintenance Strategy

- **Quarterly Cycles**
- **2 for z/OS Releases and/or RSU**
- **2 for Product Installs and/or Maintenance**
- **Various Fixes Applied as needed and synchronized to the Quarterly Cycles**
- **All Emergency Fixes re-applied to all Targets**

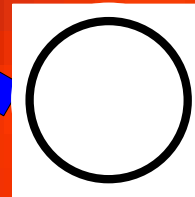
Conclusion

- This presentation presented a process for Implementing z/OS Operating Environments
- Reality Check-
 - ◆ Maintenance Cycles can be completed with 1 week and rolled-out within 30 days
 - ◆ LPARs can be cloned in a 1/2 day

In the Near Future



*z/OS V2
CDRom or
Receive from
Internet*



*d:autoinstall
or d:setup*